



We have just passed the halfway mark of the year and it seems as though 2022 will soon be a distant memory. But here we are! It has been a busy few months and I am excited to have this platform to engage and share our insights with you. This year Old Mutual Investment Group joined approximately 220 global asset managers in signing up to the Net Zero Asset Managers Initiative, with the goal of aligning our business with worldwide efforts to limit global warming to 1.5 degrees Celsius. This commitment supports investment in line with net zero greenhouse gas emissions by 2050 or sooner and underpins our long-running strategy of responsible investment for a future that matters.



We recently published the 9th edition of our annual Long-Term Perspectives. In this publication our portfolio managers share consistent themes which they've identified by tracking investment market performance over 92-plus years. In this newsletter, we share key insights from the Long-Term Perspectives publication, enabling you to help your clients make the right decisions when it comes to achieving their financial goals.

On the 5th of June we commemorated World Environment Day and we currently find ourselves in Youth Month. It is interesting to note that this year's Youth Month is celebrated under the theme: "Promoting sustainable livelihood and resilience of young people for a better tomorrow." While the youth of our country are incredibly resilient, the challenges they face are different to their parents and the struggles of their peers from the 16th of June 1976. Youth in South Africa continue to be disadvantaged in the labour market with an unemployment rate higher than the national average. According to the Quarterly Labour Force Survey (QLFS) for the first quarter of 2022, the unemployment rate was 63.9% for those aged 15-24 and 42.1% for those aged 25-34 years, while the current official national rate stands at 34.5%.

While investment managers play a critical role in our economy, by channeling funds from investors to businesses to support economic growth and employment, there is an opportunity for investors to do the same through their fund selection.

Over the years, Old Mutual Unit Trusts has run various educational campaigns to highlight the power that investors have in their hands, to bring about change and create a better world for future generations. To learn more about how you and your clients can continue to work towards achieving your financial goals while also making a visible change and "Invest for a future that matters" [click here](#).

We will continue to strive to invest in a responsible way and provide opportunities for clients to do the same through our products. We do this, not only to deliver on our promises to our clients, but because it is the right thing to do.

Warm regards

Gontse Tsatsi
Head of Retail Client Management | Old Mutual Investment Group

OLD MUTUAL UNIT TRUSTS PERFORMANCE UPDATE

Majority of our multi-asset funds managed by Old Mutual Investment Group, are showing top quartile performance over 1-year as well as above median performance over the investment periods depicted. Our flagship equity fund, Old Mutual Investors' Fund, our ESG index tracker Old Mutual MSCI World ESG Index Feeder Fund and the Old Mutual Albaraka Income Fund are also exhibiting top quartile performance over the 1-year period while the Old Mutual Global Equity Fund is a top quartile fund over all periods.

[READ MORE](#)





LONG-TERM PERSPECTIVES 2022


We have been publishing Long-Term Perspectives annually for the past 9 years. This year, we reflect on the past two years' investing and recovering from the Covid-19 pandemic.

[READ MORE](#)

LONG-TERM PERSPECTIVES VIDEO SERIES

In this thought-provoking video series, our Portfolio Managers discuss the long-term behaviour of asset classes and share 8 long-term lessons, taken from our Long-Term Perspectives publication, which are important to the success of your investments.

[CLICK TO WATCH](#)






LONG-TERM PERSPECTIVES LESSONS

Analysing long-term data is crucial to our investment process and it also teaches us some profound lessons. Understanding these lessons will help you build the right investment solution to achieve your goals.

[READ MORE](#)



HOW TO MANAGE MONEY DURING A GLOBAL CRISIS?

Monene Watson, Chief Investment Officer at Old Mutual Multi-Managers, explains that investors should focus their efforts on making sure their portfolio is appropriately diversified for their investment goals and stick to their investment strategy.

[CLICK TO WATCH](#)



ESCALATING INFLATION PRESSURE AND OTHER ECONOMIC HEADWINDS

Inflation rates continued to reach new highs around the globe. The march higher in crude oil prices because of the escalation of the economic fall-out between the West and Russia is still the main catalyst. This is in addition to rising food prices, also linked to the Ukraine war, and stubborn supply bottlenecks and constraints worsened by recent COVID-related hard lockdowns in China.

[READ MORE](#)



Old Mutual Investment Group (Pty) Ltd is a Licensed Financial Services Provider.
www.oldmutualinvest.com

Old Mutual Unit Trust Managers (RF) (Pty) Ltd is a registered manager in terms of the Collective Investment Schemes Control Act 45 of 2002. The fund fees and costs that we charge for managing your investment are set out in the relevant fund's Minimum Disclosure Document (MDD) or table of fees and charges, both available on our public website, or from our contact centre. Old Mutual is a member of the Association for Savings & Investment South Africa (ASISA).

This communication is subject to specific restrictions and disclaimers

Details are contained in the following links:
[Unsubscribe](#) | [Disclaimer](#) | [Privacy Policy](#)