



MEASURED ENTITY

Company Name	Old Mutual Investments Holding Company (Pty) Ltd (includes entities listed in Annexure A)
Trade Name	Old Mutual Investments Holding Company (Pty) Ltd
Location	Riverlands, Building 1, 1st Floor 51 Gogosoa Street, Observatory 7925
Registration Number	2021/560471/07
VAT Number	N/A
SDL Number	N/A
Certificate Number	OMI010963 - REV3

B-BBEE SCORE PER ELEMENT

Equity Ownership	25.00
Management Control	17.35
Skills Development	17.05
Procurement Enterprise & Supplier Development	41.95
Socio-Economic Development & Consumer Education	8.00
Empowerment Financing	N/A
Access to Financial Services	N/A
Additional Y.E.S points	0.00
Total Score	109.35
Converted score (for information purposes only)	115.60

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Achieve YES Target and 2.5% Absorption	No	
Achieve 1.5 x YES Target and 5% Absorption	No	
Achieve Double YES Target and 5% Absorption	No	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	No	
Ownership Recognition	Flow-Through	Modified Flow-Through
Black Ownership (*Economic Interest)	64.15%	N/A
Black Female Ownership (*Economic Interest)	35.02%	N/A
Voting Rights of Black People	61.84%	N/A
Voting Rights of Black Women	37.91%	N/A
Economic Interest of Black People	64.15%	N/A
Economic Interest of Black Women	35.02%	N/A
51% Black Owned	Yes	
30% Black Women Owned	Yes	
51% Black Designated Group Supplier	No	
Total Black Designated Groups	11.73%	
Black Youth	0.00%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 December 2024	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Other Institutions	
Applicable BEE Code	Gazetted Codes 41287	
Date of Issue	06 May 2025	
Date of Re-issue	N/A	
Expiry Date	05 May 2026	



Lindsay Orange

Lindsay Orange
Technical Signatory



AQRate has assessed and verified the relevant B-BBEE Elements of the above mentioned entity, to provide an independent and impartial opinion on the B-BBEE status of the entity, based on the Amended Financial Services Charter Sector Code (FS000 - FS800), in line with the Broad-Based BEE Codes of Good Practice (Codes 000-600), as amended.



ANNEXURE A

Subsidiary / Division / Entity	Registration	VAT Number
Old Mutual Investment Group (Pty) Ltd	1993/003023/07	4760165037
Old Mutual Customised Solutions (Pty) Ltd	2000/028675/07	4930195765



Measured Entity	Old Mutual Investments Holding Company (Pty) Ltd
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