



OLDMUTUAL

# USER GUIDE TO REGISTER ON THE OLD MUTUAL WEALTH AND UNIT TRUSTS SECURE CLIENT SITE



WEALTH

# USING THE REGISTRATION GUIDE

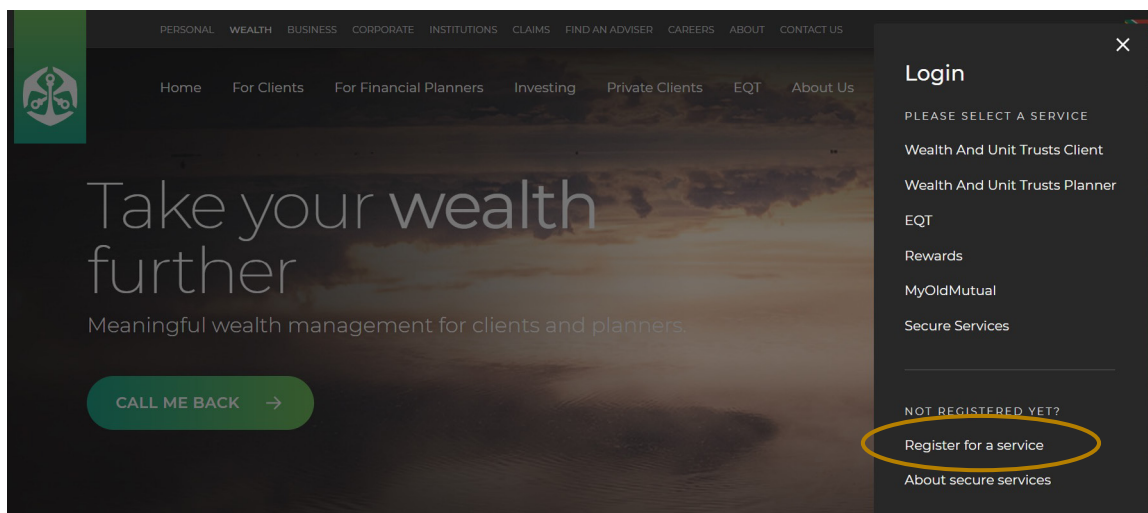
This guide is designed to assist clients with the registration process on the Old Mutual Wealth and Unit Trusts secure client website.

## HOME SCREENS

To register for Old Mutual Secure Services, visit the **Old Mutual Wealth** website at <https://www.oldmutual.co.za/wealth/> or **Old Mutual Unit Trusts** at <https://www.oldmutualinvest.com/individual> and click on **“LOGIN”**. This will give you access to view all your Old Mutual investments, products and Rewards information.



After clicking on **“LOGIN”**, select **“Register for a service”**.



## STEP 1: CAPTURE YOUR PERSONAL DETAILS

By clicking on “**Register for a service**”, you are directed to the “**Tell us about yourself**” screen.

- Complete your personal details;
- Tick the box to agree to the **Terms & Conditions**;
- Select “I’m not a robot” and
- Click on **CONTINUE**

STEP 1 OF 3

### Tell us about yourself

First Name

As they appear on your ID or passport

Surname

As they appear on your ID or passport

ID Type

South African ID



ID Number

Date Of Birth

dd/mm/yyyy

Country Code

South Africa (+27)



Cellphone Number

e.g. 0xxxxxxxx

I accept the [Terms & Conditions](#)



I'm not a robot



reCAPTCHA  
Privacy · Terms

CONTINUE →

## STEP 2: CHOOSE YOUR LOGIN DETAILS

- Create your own **Username** and **Password** by following the guidelines provided.
- An **OTP** (One-Time-Password) will be sent to the cellphone number you entered earlier.
- Verify your cellphone number by entering the OTP and click on **REGISTER ACCOUNT**.

STEP 2 OF 3

### Choose your Login details

**Create Username**

- Must be at least 6 characters long, without any spaces
- Do not use the following special characters ;#%=[+!<>\*
- Not case sensitive

Username

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**Create Password**

- Longer passwords are harder to crack. Use **8 - 16 characters**, without any spaces.
- Use a password phrase e.g. Take me out to the Ball Game! = Tmo2tBG!
- Use a different password for social, personal and work accounts, make it unique.
- Your password **should not contain your username and personal details**.
- Use at least one uppercase, lowercase, special character and number.
- Avoid names, places and dictionary words (In any language).

Password

.....

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Confirm Password

.....

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### Verify your cellphone number

5717

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2:49 minutes remaining

Didn't receive the OTP? [Try again](#)


REGISTER ACCOUNT →


### STEP 3: YOU CAN NOW LOG IN

You have registered successfully! Log in using the details you have just created.

## Login to Old Mutual

Manage your portfolio, Old Mutual Rewards, Moneyversity, Wealth and Unit Trusts – all in one place.

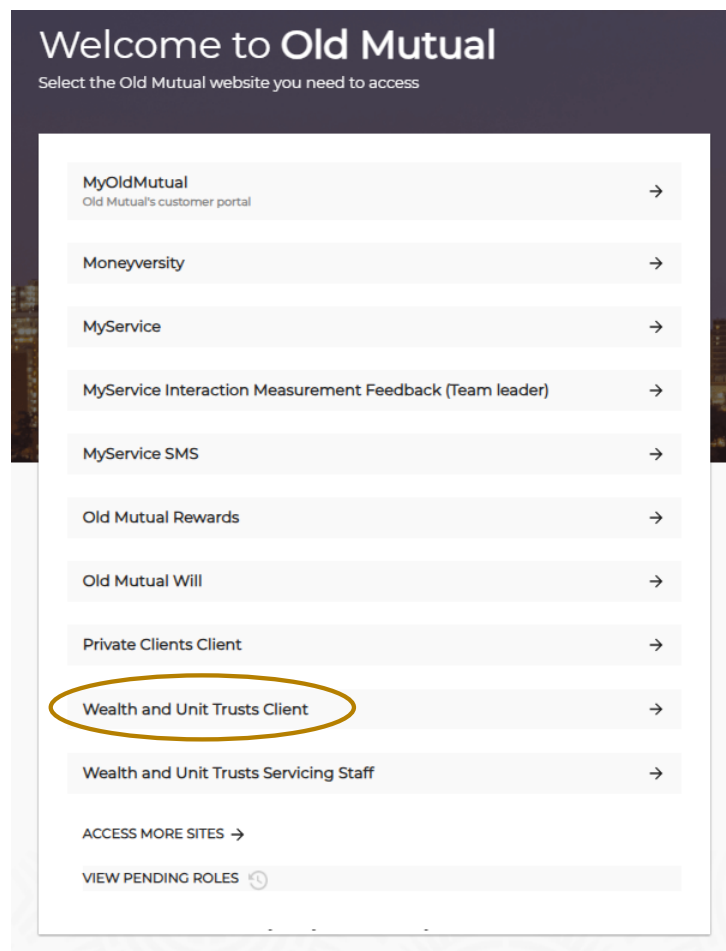
  
[Forgot Username?](#)

  
[Forgot Password?](#)

**Login**

Register

Select **WEALTH AND UNIT TRUSTS CLIENT** to access your portfolio.



If you need any further assistance please contact the Secure Services Support Centre at 0860 60 6500 (within South Africa); +27 21 503 1710 (outside South Africa) or email [help-secure@oldmutual.com](mailto:help-secure@oldmutual.com).

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**WEALTH**

Old Mutual Wealth is an elite service offering brought to you by several licensed FSPs in the Old Mutual Group.